



ALASKA

ANNUAL GENERAL MEETING

25 NOVEMBER 2016



2016 IN REVIEW

Significantly advanced the development of the high-grade Caribou Dome Copper Project in Alaska:

Drilling: 22 hole, 6,520m diamond core program completed successfully

High-grade mineralisation extended >120m along strike to >300m depth to the NE

Better defined the extents of the very-high grade shallow mineralisation that is being targeted for a starter open pit

Geophysics: Multiple new high-priority IP targets delineated over 7km of strike

Soil Sampling: New, 5km-long copper anomaly delineated at the Senator Prospect, 11km from the Caribou Dome Deposit

Follow-up rock-chip sampling revealed sediment-hosted copper; assays to 12.1% Cu

Metallurgy: Excellent test results from both Lense 4/5/6 and Lense 7/8

>99% recoveries and concentrates grading >27.4% Cu achieved

Economic Assessment: Scoping Study underway; scheduled for completion early 2017

Evaluating potential to develop a low-CAPEX starter high-grade mining operation



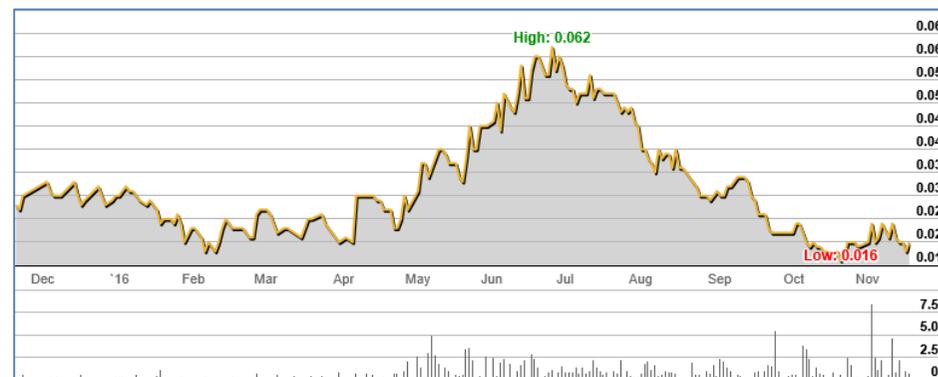
CORPORATE STRUCTURE



Coventry Securities	Number
Shares on issue (ASX:CYY)	459.9M
Options (exercisable A\$0.014 – C\$0.05)	30.8M
6 month share price range	1.6 – 6.2c
Market capitalisation (at \$0.02/share)	A\$9.2M

Major Shareholders	%
Board and Management	11.1%
Ruffer Gold Fund	8.7%
Lowell Resources Fund	6.0%
Top 20	48.3%

Board of Directors	
Mark Bojanjac	Non-Exec. Chairman
Mike Haynes	Managing Director/CEO
Ian Cunningham	Director/CFO/Company Secretary
Michael Fowler	Non-Exec. Director
Robert Boaz	Non-Exec. Director



CYY share price/volume history on the ASX for the past 12 months.



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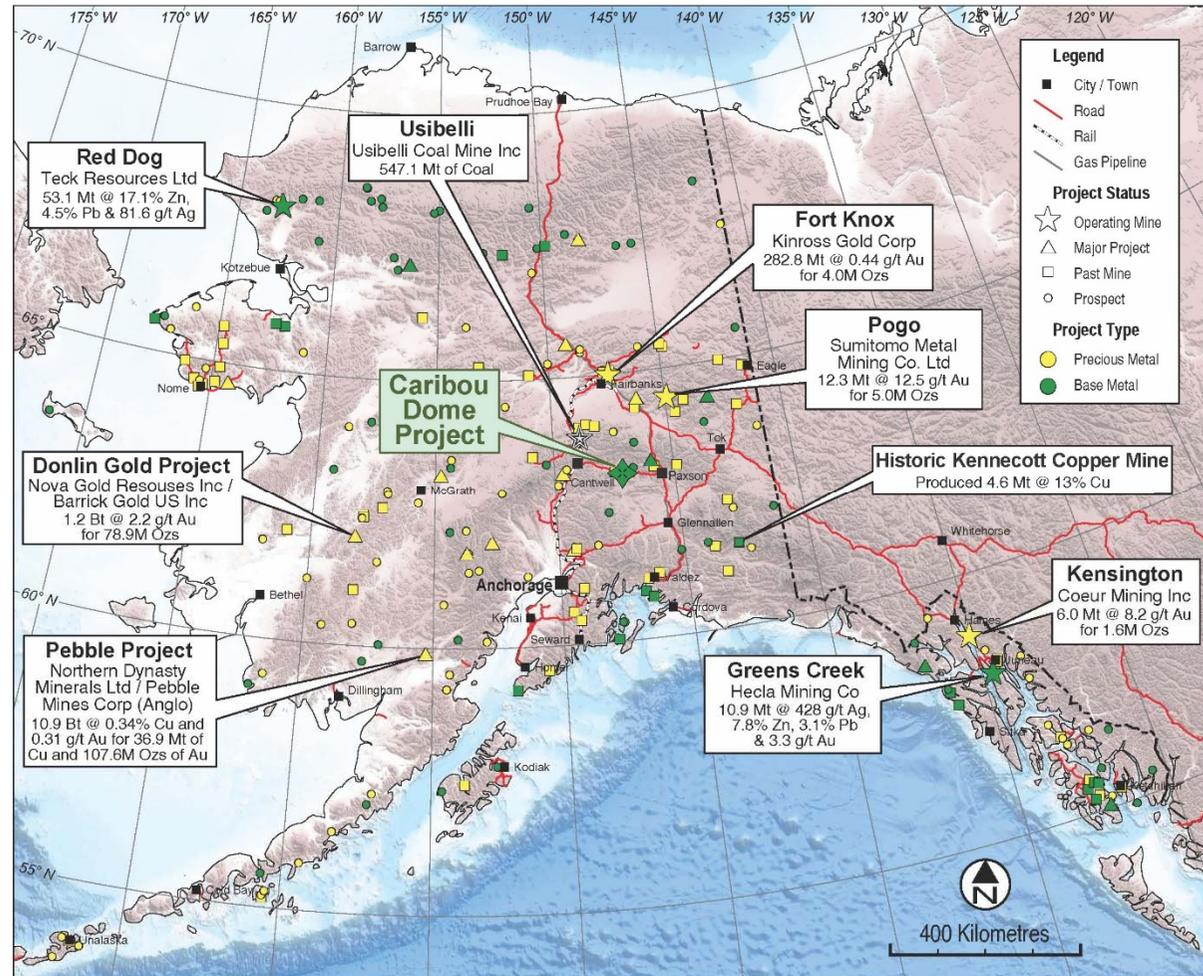
EXCELLENT ACCESS AND INFRASTRUCTURE IN A PRO-MINING JURISDICTION

CARIBOU DOME COPPER PROJECT

- 250km NE of Anchorage
- Excellent infrastructure:
 - Road access the whole way to the Caribou Dome Deposit
 - Only ~100km east of the Anchorage-Fairbanks railway line and high-voltage power at Cantwell
 - Bulk commodities currently exported from the port of Seward

ALASKA, USA

- 80% of GDP from oil/gas/mining
- “Number 6” in the 2015 Fraser Institute Investment Attractiveness Index
- Produced 40M+ oz gold to date
- 6 currently producing mines



Major mineral deposits and occurrences in Alaska, USA



ALASKA

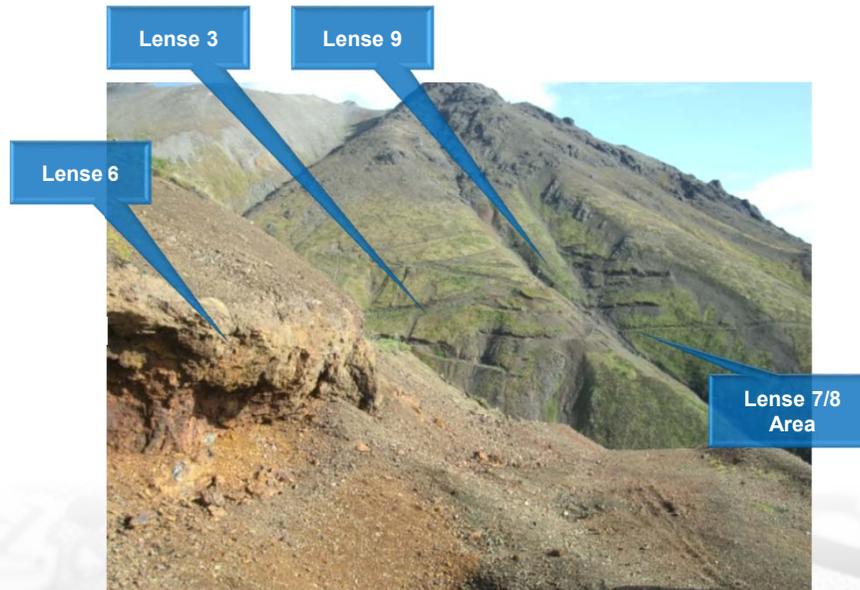
SHALLOW, THICK, VERY HIGH-GRADE MINERALISATION

- 162 holes now drilled for 19,182m
- High-grade mineralisation intersected over >800m of strike, including:

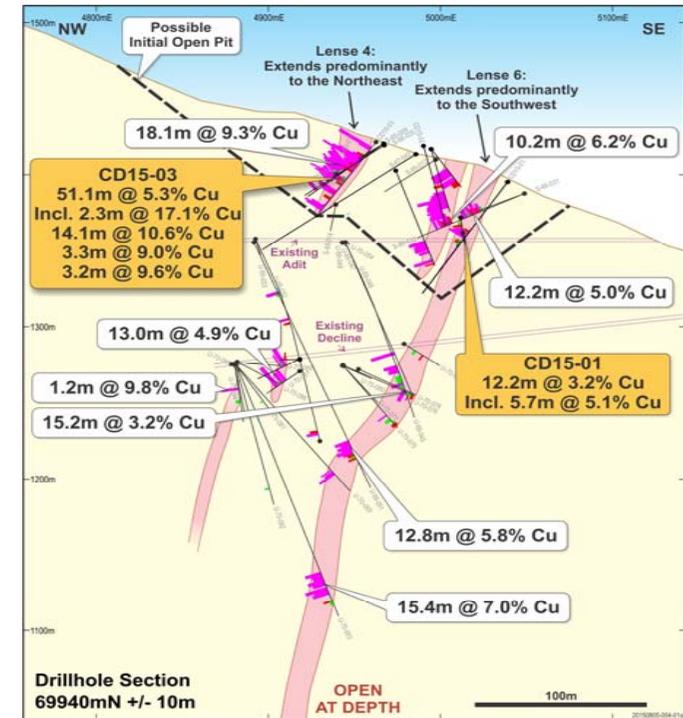
- 51.1m* at 5.3% Cu from 4.4m
- 18.1m at 9.3% Cu from 22.7m
- 14.1m at 9.9% Cu from 134.6m
- 18.4m at 6.3% Cu from 31.4m
- 15.4m at 7.0% Cu from 145.2m (U/G hole)
- 10.4m at 7.9% Cu from 14.0m
- 12.8m at 5.8% Cu from 141.1m
- 10.1m at 7.1% Cu from 39.0m
- 9.1m at 7.0% Cu from 28.7m

*Estimated true width ~25m

- Mineralisation open in both directions along strike and at depth



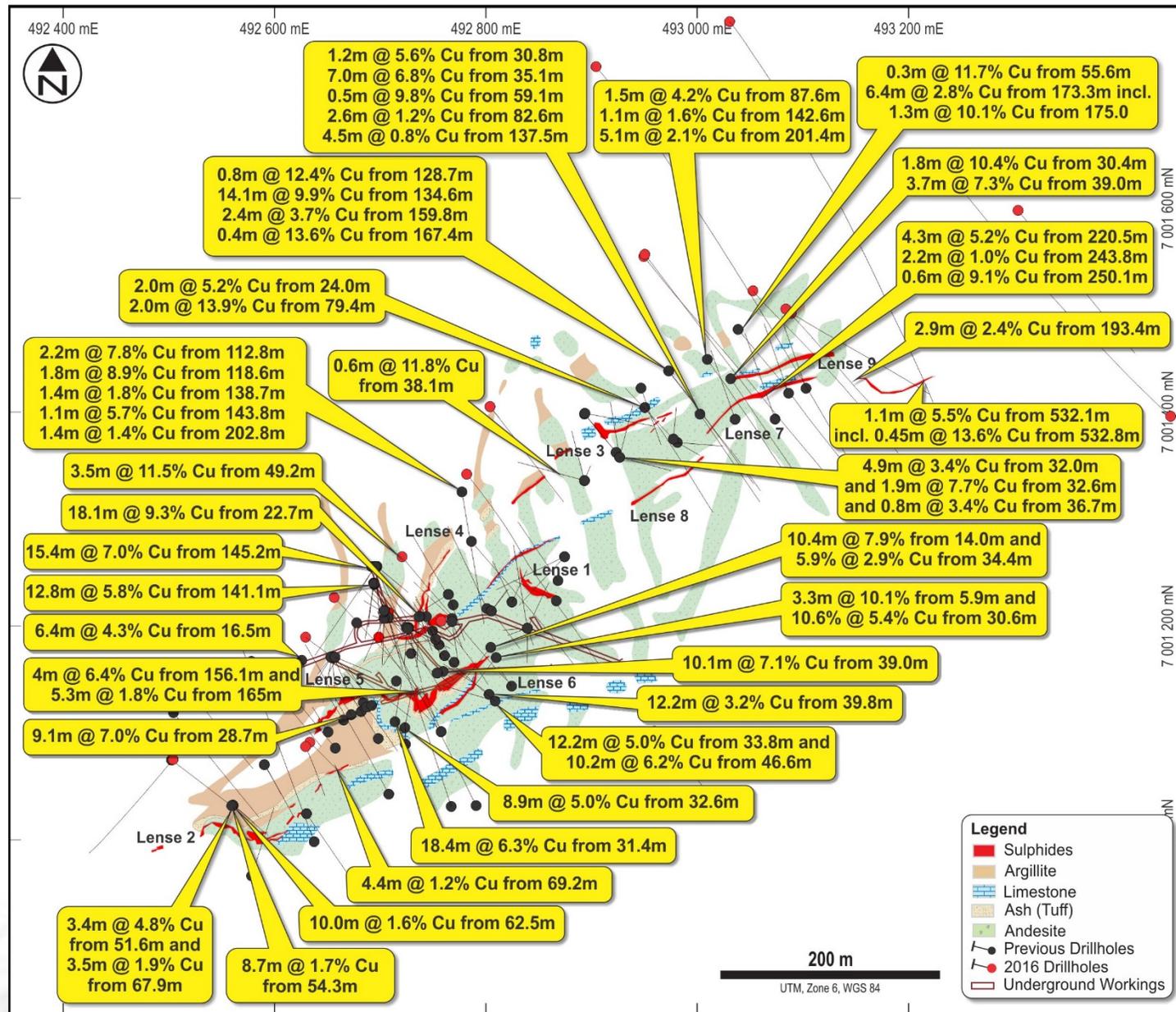
Looking NE from outcropping mineralisation at Lense 6 (foreground) to Lenses 3, 7, 8 and 9 (background)



Cross section showing mineralisation in Lenses 4 and 6 at the Caribou Dome Project

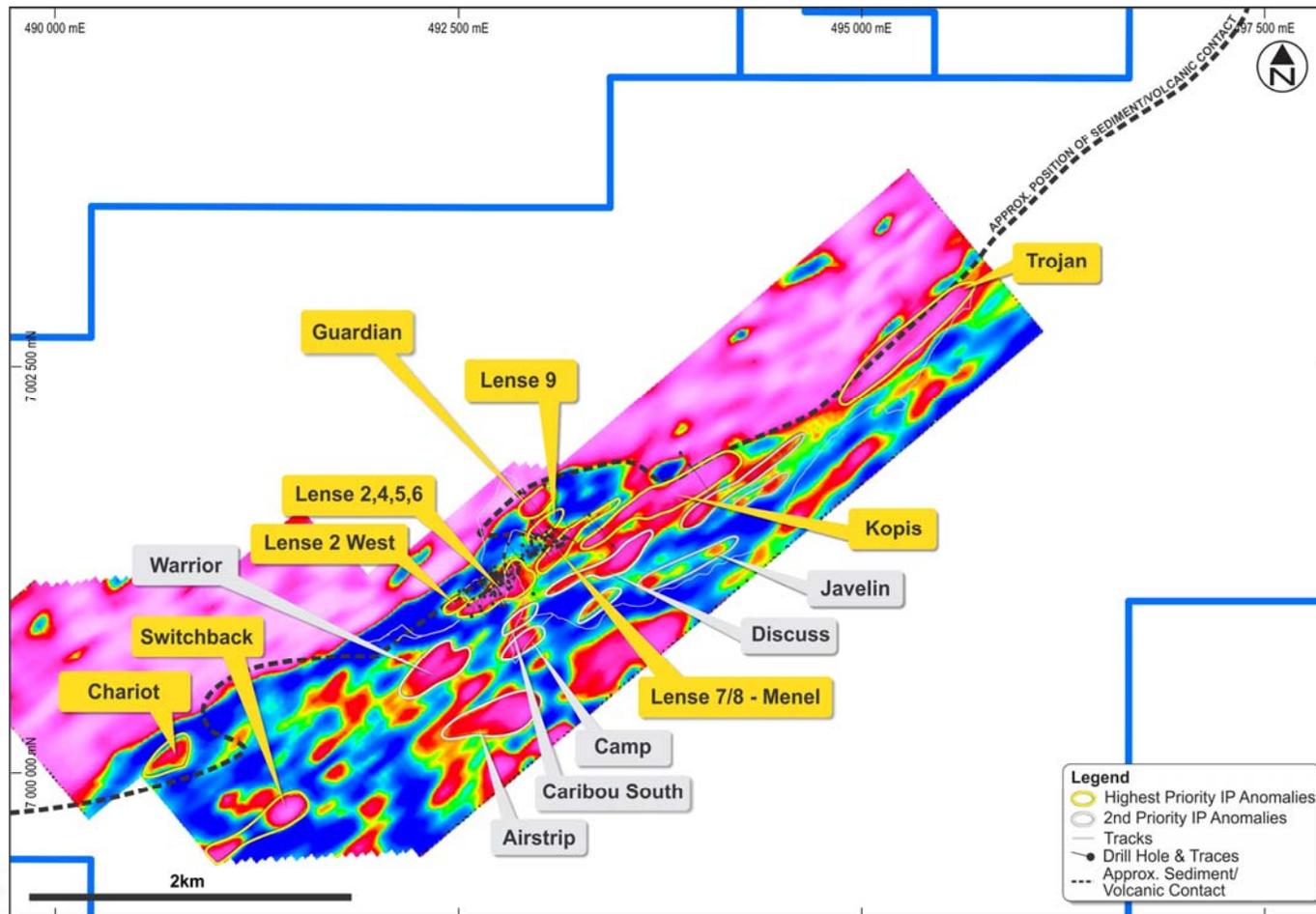


HIGH-GRADE MINERALISATION INTERSECTED IN DRILLING OVER >800M OF STRIKE



KNOWN MINERALISATION COINCIDES WITH STRONG IP ANOMALISM

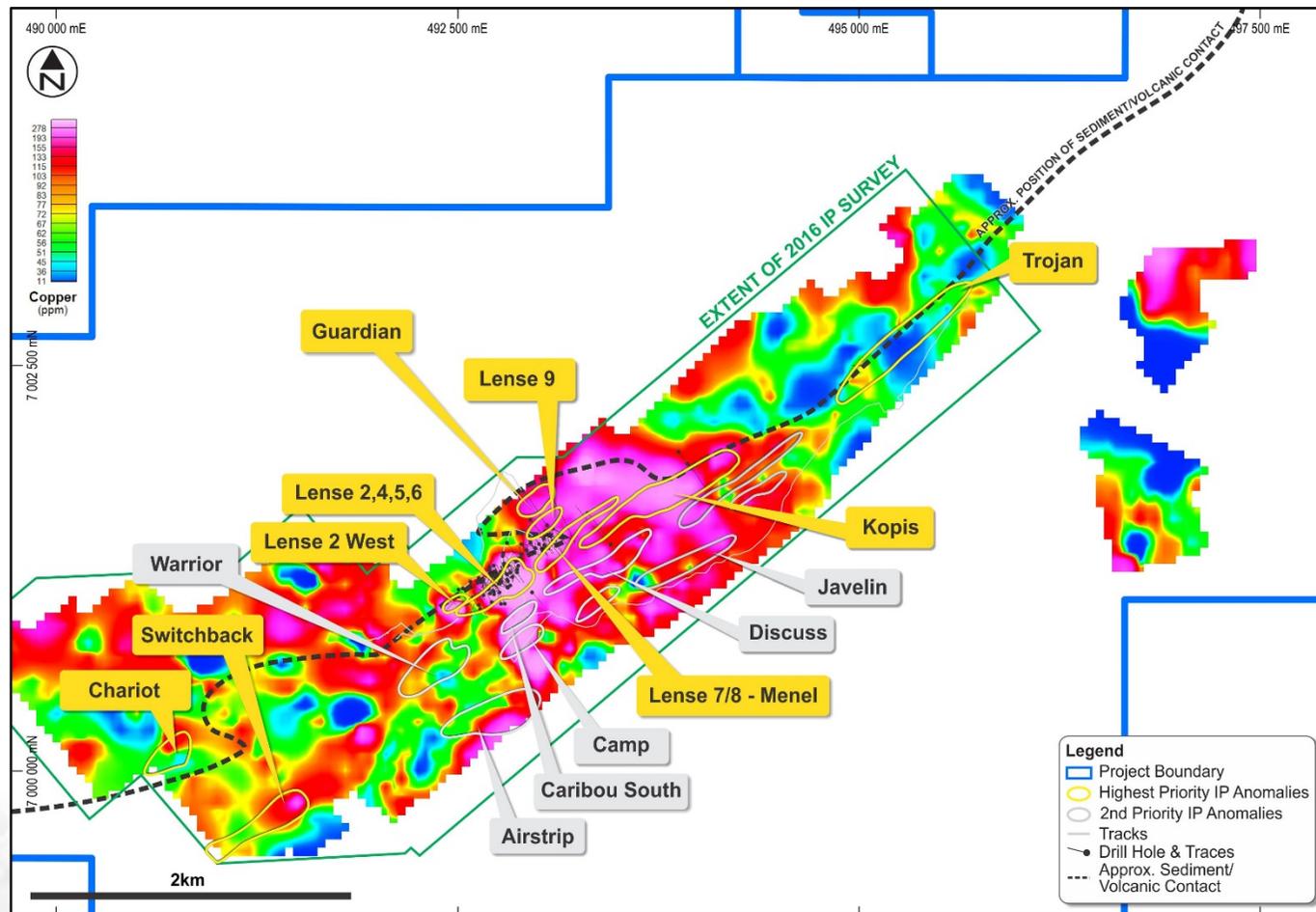
- 7km of strike covered with IP during 2016:
 - Known mineralisation gives rise to very strong IP responses
 - Numerous other strong IP anomalies in the same stratigraphic sequence provide considerable exploration upside



Plan view of depth inverted 2016 IP chargeability data, with targets and all drilling completed to date

HIGH-PRIORITY IP ANOMALIES ALSO COINCIDE WITH SOIL GEOCHEMISTRY ANOMALIES

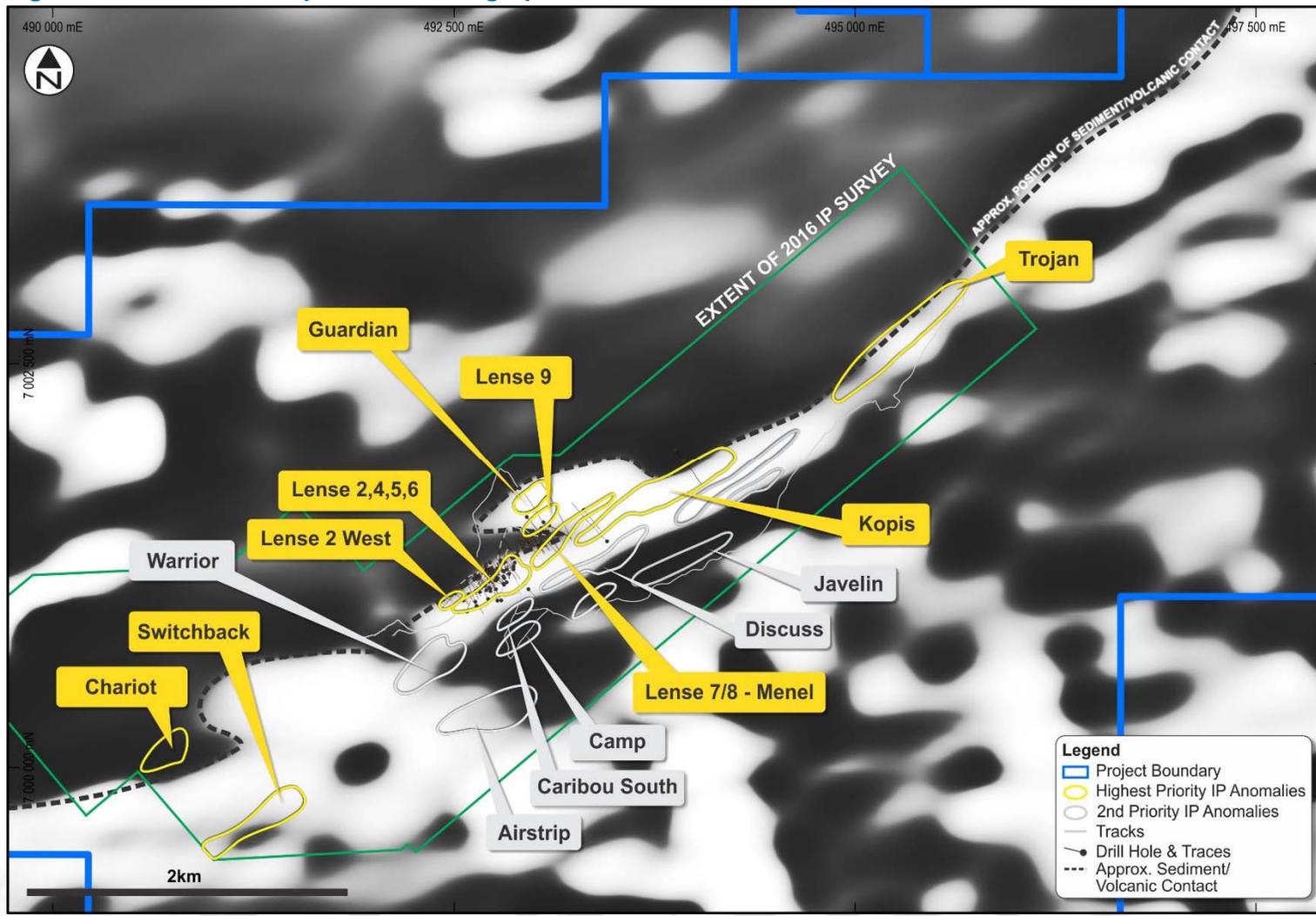
- 2016 IP survey covered the extensive copper in soil geochemistry anomalism delineated over 7km of strike during 2015
- Drilling to begin testing coincident IP/soil anomalies began during 2016, with holes drilled at the Kopsis and Lense 2 West Targets
- Transported cover masks the high-priority Trojan Target, which is located at the preferred stratigraphic level – so not all high-priority targets have coincident soil anomalies
- Access tracks to be prepared in advance of drilling other high-priority targets



High priority IP targets on an image of copper in soil anomalism

AEROMAGNETIC DATA VALUABLE IN PRIORITISING IP ANOMALIES

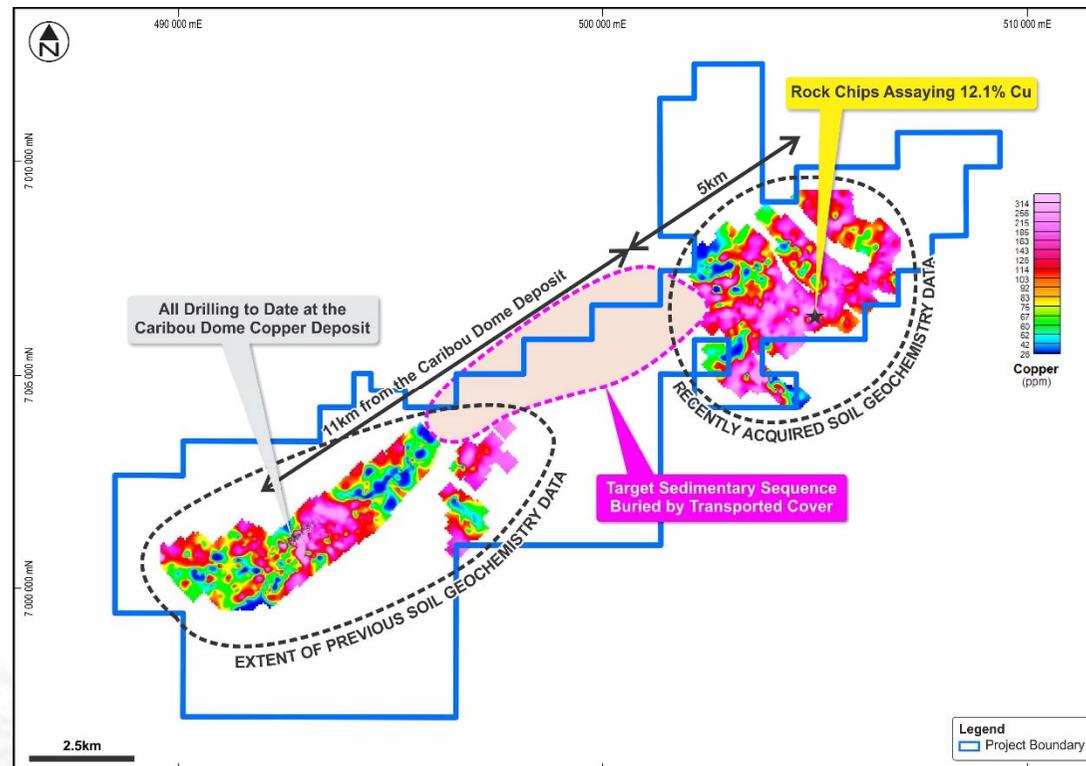
- Highest-priority IP anomalies are located at or near the contact between the magnetic volcanic sequence of rocks and the non-magnetic sedimentary sequence of rocks
- Aeromagnetic data define this preferred stratigraphic level well



High priority IP targets on an image of aeromagnetic data

NEW SOIL GEOCHEMISTRY – SENATOR PROSPECT

- 800 new soil samples collected in the far northeast of the Project area in June 2016, over an extension of the prospective sedimentary sequence that hosts the Caribou Dome Deposit
- Extensive copper geochemistry anomalism evident over 5km of strike
 - Soil samples to 0.17% Cu
 - Recent rock chips from outcropping sediment-hosted copper mineralisation returned assays up to **12.1% Cu**
- This area is >11km from the Caribou Dome Deposit itself
- Initial results confirm that there is considerable Project-wide potential to add to the resource base
- Intend undertaking a ground geophysics survey over the entire Senator Prospect to identify discrete drill targets



Copper soil geochemistry data

An independent flotation specialist has been undertaking further metallurgical testwork **concentrating on conventional flotation**

Lenses 4/5/6

- Two phases of testwork completed on a composite sample that graded 5.03% Cu:
 - **Recoveries >95% Cu have been achieved during rougher flotation tests**
 - **Concentrates grading up to 24.5% Cu have been produced**

Lense 7/8 Area

- Initial testwork completed on a sample that graded 7.4% Cu:
 - **Recoveries >99% Cu were achieved during all rougher flotation tests**
 - **Concentrates grading up to 27.4% Cu have been produced**
- **Initial results are indicating that conventional flotation may be a viable low-CAPEX development alternative**
- Additional samples have been acquired during 2016 to continue to optimise recoveries and concentrate grades and to assess variability across the Deposit



Drill core from CD15-14 (Lense 7/8 Target) – containing >16% Cu



Flotation testwork on samples from Lenses 4, 5 and 6

SCOPING STUDY INITIATED

Scoping study has been initiated to assess the potential to develop a starter, low-CAPEX, high-grade open pit operation at the Caribou Dome Deposit

Geology: Re-interpretation of the 3-D geological model is in progress

Resource: Resource block model will then be generated

Metallurgy: Further metallurgical testwork is being undertaken

Mine Design: The resource model and metallurgical testwork results will be used to optimise an initial open pit mine design

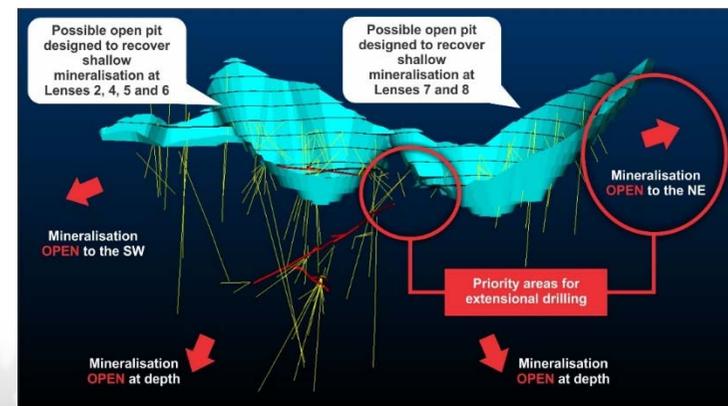
Capital and Operating Costs: A mining engineer has visited the Project and is well advanced with work to estimate possible capital and operating costs



The 2016 exploration camp at the Caribou Dome Project located directly down-slop of Lenses 4, 5 and 6

Scoping study results are expected in early 2017

- Results will be used to guide decisions on where further exploration and drilling will best be undertaken, and on whether mine permitting activities should be initiated



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Qualified and Competent Person

The information in this announcement that relates to exploration and metallurgical results for the Project has been approved by Mr Ben Vallerine, who is a consultant to the Company and holds an indirect shareholding in the Company. Mr Vallerine has reviewed the exploration and metallurgical results disclosed in this release, but has not verified all of the information due to the programs having been undertaken by the previous owners of the Project.

Mr Vallerine is a Member of the Australian Institute of Geoscientists. Mr Vallerine has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and the activity he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results (JORC Code). Mr Vallerine is also a Qualified Person as defined by Canadian National Instrument 43-101 Standards of Disclosure for Mineral Projects. Mr Vallerine consents to the inclusion in the report of the matters based on the information in the form and context in which it appears.



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ADDITIONAL INFORMATION



PROJECT ACQUISITION TERMS

- **C-D Development Corp. is the underlying tenement owner:**
 - Receives 50% of annual cash payments (per table below); and
 - Retains a 5% royalty, with Coventry having the right to purchase each 1% for US\$1,000,000
- **Unlisted US companies SV Metals LP and Hatcher Resources Inc. both retain 10% interests in the Project**
 - SV Metals receives 50% of annual cash payments (per table below)
- **In 2015 Coventry entered into a 9-year option to acquire an 80% interest in the Project**
- **Coventry's ongoing obligations comprise:**

June	Annual Cash Payments (50% to C-D Development Corp & 50% to SV Metals) (US\$)	Annual Expenditure Obligation (US\$)	Minimum Expenditure per 3-year period (US\$)
2015	\$20k PAID	\$100k SATISFIED	
2016	\$30k PAID	\$100k SATISFIED	\$2.0m SATISFIED
2017	\$50k	\$100k SATISFIED	
2018	\$100k	nil	
2019	\$100k	nil	\$2.0m
2020	\$100k	nil	
2021	\$100k	nil	
2022	\$100k	nil	\$2.0m
2023	\$1.36m	nil	
Total	\$1.96m		\$9.0m or Complete Feasibility Study¹

¹ If the Feasibility Study is delivered before expending US\$9million, the earn-in condition will be satisfied



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